

Thank you for choosing Walker & Walker funerals and cremations to care for your loved one. We have created a checklist to help complete the paperwork needed to perform funeral services. If you have any questions, please don't hesitate to give us a call and we will be happy to guide you through the process.

Please complete the following documents and return via email info@walkerandwalkerfh.com or fax 888-903-7353 as soon as possible.

- 1. <u>Pricelist</u> First download and review our funeral price list from website: caskets, outer burial container, and funeral packages.
- 2. <u>Authorization to Embalm</u> Sign and date the section (if embalming for opencasket viewing).
- 3. <u>Disclosure</u> Complete top portion, sign and date bottom of this form showing that we have disclosed 2024 pricing: general pricelist, outer burial price list and casket pricelist.
- 4. <u>Death Certificate</u> This is a legal document that will be filed with the state of Texas. It needs to be completed neatly and correctly. (processing time 4-6 wks)
- 5. **<u>Obituary Form</u>** Complete with information for obituary.
- 6. <u>Online Permission</u> This form gives us permission to put your obituary online, and on social media: Facebook, Twitter, and Instagram.
 - Funeral Purchase Agreement This agreement will be sent after purchased items are selected and calculated. This form will also need to be signed and returned.
 - 8. <u>Assignment of Policy</u> The assignment of policy will be sent after purchased items are selected and calculated and will need to be completed and notarized if you're using an insurance policy or policies for payment.

AUTHORIZATION TO EMBALM AT FUNERAL ESTABLISHMENT OR OTHER LOCATION

Name of Licensed Funeral Establishment:	Walker & Walker Funeral Home
Name of Deceased:	Date of Death:

The undersigned, understanding that embalming is not required by law except in certain special cases, authorizes the funeral establishment to utilize a licensed facility under the same general ownership and management or use licensed embalmers as agents or independent contractors or a commercial embalming establishment to care for, embalm, and prepare the body of the deceased. The funeral establishment accepts the responsibility of revealing, upon request, to the next-of-kin or person responsible for making final disposition arrangements, the name, address, and license number of the facility where embalming occurred and the name and license number of the embalmer and any provisional licensee or mortuary student who assisted under the embalmer's direct supervision. The undersigned authorizes and directs the funeral establishment, including apprentices (provisional licensees), and mortuary students under the direct supervision of a licensed embalmer employed by the funeral establishment, and the funeral establishment's employees, independent contractors, and agents to care for, embalm and prepare the body of the decedent. The undersigned acknowledges that this authorization encompasses permission to embalm at the funeral establishment or at another facility equipped for embalming, including a school or college of mortuary science.

(If embalming for open-casket viewing)

Signature of next-of-kin or Person Responsible for making arrangements for final disposition	Date Signed

NOTE: Mortuary Students may only participate in embalming if permission is in writing and in the possession of the Licensed Embalmer at the time of the procedure.

If Authorization for embalming is oral, complete the following:				
Location of embalming disclosure was discussed with next-of-kin or person responsible for making arrangements.				
Authorization to embalm received from:				
Relationship to Deceased:				
Time:	a.m or p.m.	Date:		
Received by:				

If no authorization can be obtained, complete the following:

I hereby acknowledge that <u>Walker & Walker Funeral Home</u> has made a reasonable effort over a period of at Name of Establishment least three hours to obtain authorization to embalm the deceased. I take full responsibility for performing embalming without permission.

Times contact with family attempted:

Signature and License # of Embalmer

The undersigned, who represents the deceased, hereby declares that having the legal authority to do so, refuses to give permission to embalm the above-named deceased individual.

(If NOT embalming)

Signature

Date

FUNERAL DISCLOSURE-DISCLAIMER FORM

The Federal Trade Commission's Funeral Industry Practices RULE requires certain disclosures and prohibits misrepresentations. This Disclosures/Disclaimer Form is a checklist we ask those we serve to read and sign if during the funeral arrangements our firm complied with the following:

Name of Deceased:		
Date of Death:		
Date of funeral and/or final disposition of body:		
1. The undersigned received a General Price List effective on <u>merchandise</u> .	March 1, 2024	prior to discussing prices, services, or
2. The undersigned received a Casket Price List effective on :	March 1, 2024	prior to viewing or discussing prices or caskets.
3. The undersigned received an Outer Burial Container Price List ef of outer burial containers.	fective on : March 1	, 2024 prior to viewing or discussing prices
4. The undersigned were not told that embalming is required by law embalming was provided, it was done with the permission of the		s not require embalming except in certain cases. If
5. The undersigned were not told that any law requires embalming f is without viewing or visitation.	or direct cremations, immediate	e burial, or if refrigeration is available and the funeral
6. The undersigned were informed that the law does not require a ca	sket for direct cremation.	
7. The undersigned were informed that the law does not require the	purchase of an outer burial con	tainer.
8. The funeral home made no representations to the undersigned em decomposition of the remains for a long time or indefinite time.	balming or the use of any merc	handise available for the funeral home would delay the
9. The undersigned understands that the funeral home has disclaime sold by the funeral home. The undersigned further understands th by the funeral home are the express written warranties, if any, ex warranties of the merchantability or fitness for a particular purportion.	hat the only warranties, express tended by the manufacturers of	or implied, granted in connection with the goods sold the goods. No other warranties, including the implied
Done this	day of	
Witnessed	Person(s) make	ing final arrangements
Funeral Director/Funeral Firm Provider License #	Signature of Pr	urchaser Relationship
Date signed	Signature of P	urchaser Relationship

Signature of Purchaser

3

Relationship

VITAL INFORMATION FOR DEATH CERTIFICATE TYPE OR PRINT CLEARLY

1. LEGAL NAME OF DECEASED (First, Middle, and Last Name)			(M	(Maiden)		2. DATE OF DEATH - <u>ACTUAL OR PRESUMED</u>			
3. SEX	4. DATE OF BIRTH		5. AGE	5. AGE - LAST BIRTHDAY (YEARS)		ARS)	6. BIRTHPLACE (City & State or Foreign Country		
7. SOCIAL SECURITY NUN	IBER	8. MARITAL STATUS AT TIME OF		-	_ · · ·] · · ·		WIVING SPOUSE (First, Middle and Maiden Names)		
10a. RESIDENCE STREET	10a. RESIDENCE STREET ADDRESS				10b. APT N	0	10c. CITY OR TOWN		
10d. COUNTY			10e. STATE			10f. ZIP CODE		10g. INSIDE CITY LIMITS?	
11. FATHER'S NAME (First,	Middle and I	_ast Name)				12. MOTHER'S NAME (First, Middle and Maiden Name)			
			13. PLACE	OF DE	ATH (CHE		ONE)		
IF DEATH OCCURED IN HO	OSPITAL:		IF DEATH OC	CURE	O SOMEWH	IERE OTHEF	R THAN	A HOSPITAL:	
□ Inpatient □ ER/ Outpatie	ent 🗖 DOA		Hospice F	acility [□ Nursing H	lome 🗖 Dec	endent's	Home Dother (Specify)	
14. COUNTY OF DEATH		15. CITY/T	OWN ZIP (If ou	itside cit	ty limits, give	e precinct no)	16. FA	16. FACILITY NAME (If not institution, give street address	
17a. INFORMANT'S NAME	(First, Middle	e and Last N	ame)		17b. RELATIONSHIP TO DECEASED				
18. MAILING ADDRESS OF	INFORMAN	IT (Address,	City, State and	d Zip Co	de)				
19. METHOD OF DISPOSIT	ION								
□ Burial □ Cremation □ [Donation	Entombmer	nt 🛛 Remova	from St	tate 🛛 Otl	ner (Specify)			
20. PLACE OF DISPOSITION (Name of cemetery or other place)			21. LOCA	TION (City/To	own, and	d State)			
22. DECENDENT'S EDUCATION (Check the box that best describes the highest degree or level of school completed at the time of death) 23. DECENDENT OF HISF (Check the box that best describes the highest degree or level of school (Check the box that best describes the highest degree or level of school (Check the box that best describes the highest degree or level of school (Check the box that best describes the highest degree or level of school (Check the box that best describes the highest degree or level of school (Check the box that best describes the highest degree or level of school (Check the box that best describes the highest degree or level of school (Check the box that best describest degree for level of school (Check the box that best describest degree level of school (Check the box that best describest degree level of school (Check the box that best describest degree level of school (Check the box that best describest degree level of school (Check the box that best describest degree level of school (Check the box that best describest degree level of school (Check the box that best describest degree level of school (Spanish/Hispan School or Spanish, Hispan School or S			escribes whether the anic/ Latina. Check the ot Spanish/Hispanic/Latino) anic/Latino n American		what th W Bil Ar (N As Cl Fi Ja Kr OI Na Gi	ack or African American merican Indian, or Alaska Native lame of the enrolled or principal tribe) sian Indian hinese lipino apanese			
25a. EVER IN U.S. ARMED □ YES □ NO	FORCES?	2	25b. IF YES WHAT BRANCH?					Other Pacific Islander (Specify) Other (Specify)	
26. EVER A PEACE OFFICE ☐ YES ☐ NO	ER IN THIS S	STATE? 2	? 27. DECENDENT'S USUAL OCCUP			PATION (Indic	ate type o	f work done during most of working life. DO NOT USE RETIRED)	
28. TYPE OF BUSINESS/IN	PE OF BUSINESS/INDUSTRY 29. NAME OF PHYSICIAN IF DEC			AN IF DEC	EASED WAS	IN <u>HOS</u>	PITAL, NURSING HOME, HOSPICE FACILITY		
30. NAME OF JUSTICE OF PEACE/MEDICAL EXAMINER IF DEATH OCCURED AT HOME, AND/OR INVESTIGATION ON THE BASIS OF EXAMINATION									

I HEREBY CERTIFY THAT THE ABOVE INFORMATION IS ACCURATE

OBITUARY FORM

Please neatly complete the following information

Obituary Form completed and approved within 72 hours of Service Date

Clothing:		
<u>Men</u> (Under Clothing - sleeveless t-shirt, und	lerwear, socks) Outfit of your choice.	
Women (Under Clothing - bra, underwear, sli	ip, stockings) Outfit of your choice.	
Deceased Name as you want it to appear or	n Obituary:	
Deceased Nickname and Maiden Name:	<u>/</u>	
Obituary Contact:	Email:	
Phone Number		
Program Style:	Quantity:	
Program Theme & Colors:		
Date & Time (Service Held):		
Place & Address (Service Held):		
Pastor of Church:		
Officiating Minister:		
Cemetery & Town:		
Date of Birth:	Date of Death:	
Place of Birth:	Place of Death:	
Father's Full Name:		
Birth Order in (Sibling Line):		
Town or Community Raised:		
Schools & Education:		

SURVIVORS

Son(s) and Spouses & Town of Residence:					
Daughter(s) and Spouses & Town of Residence:					
Brother(s) and Spouses & Town of Residence:					
Sister(s) and Spouses & Town of Residence:					
Parents, if Living:					
Grandparents, if Living:					
Aunts:					
Uncles:					
Number of Grandchildren:					
Number of Great Grandchildren:					
Number of Great-Great Grandchildren:					

DECEASED FAMILY MEMBER

(Grandparent(s), (Parent(s), Son(s), Daughter(s), Sister(s), Brother(s)

ORDER OF SERVICE

Processional	Ministers, Pallbearers, Family & Friends
Solo or Selection	
Scripture Reading:	
Old Testament	
New Testament	
Prayer	
Resolution(s)	
Remarks/Acknowledgement	
Solo or Selection	
Eulogy	
Recessional	Ministers, Pallbearers, Casket, Family & Friends
Bible Verse/Poem of Choice if any	
*Repast Location if any	
Tributes/Acknowledgements for back of Program	
Acknowledgement of Special Friends or Special Than	ks (Nursing Homes, Hospitals, etc)

Active Pallbearers		Honorary Pallbearers
	-	
	-	
	-	
	-	
	-	
	_	

BIOGRAPHY SECTION

The biography is a summary about your loved one that gives an engaging glimpse of their life. In the biography you can include their education, achievements, interesting facts, or anything that made them special.





Date:_____

Family of: _____

RE: Online Permission: Walker & Walker Website, Facebook, Instagram, and Twitter

We would like to thank you for choosing our Family Owned and Operated Funeral Home for the service of your loved one. We would like your written permission to include your love one's obituary online on our website www.walkerandwalkerfh.com, Facebook, Instagram and Twitter.

We will not include your love one's obituary on these social media sites without written permission from the family. Our online obituary includes a picture, brief bio, date and time of services and notes of support to family from friends. The online obituary is created to give family and friends the information needed for the service; and the opportunity to share the obituary with those who are unable to attend the service.

Thanking you in advance for your cooperation in reference to our online obituary.

Sincerely,

Erinn Walker-Demery Funeral Director

SIGNATURE OF PERSON GIVING PERMISSION:

PRINTED NAME OF PERSON GIVING PERMISSION: